



W.S. Industries (India) Limited

28th March 2024

M/s. BSE Ltd.
PhirozeJeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400001
Scrip Code: 504220

M/s. National Stock Exchange of India Ltd.
Regd Office: "Exchange Plaza"
Bandra-Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: WSI

Dear Sir,

Sub: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above, we are pleased to inform that:

1. The Company had earlier intimated on 3rd November 2023 on the subject matter of Securities Subscription Agreement entered between the Company W.S.Industries (India) Limited, M/s.Prestige Exora Business Parks Limited and M/s.WSI Falcon Infra Projects Private Limited (formerly WS Insulators Private Limited) wholly owned subsidiary of the Company.
2. Accordingly, M/s.WSI Falcon Infra Projects Private Limited (wholly owned subsidiary) in its meeting held today has allotted 1,85,000 Second Tranche Optionally Fully Convertible Debentures ("Second Tranche Series 1 OFCDs") To M/S. Prestige Exora Business Parks Limited on a private placement basis.

The Information required to be submitted pursuant to SEBI Circular No.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is annexed herewith as Annexure -I.

We request you to take on record the above.

Thanking You,

Yours faithfully,
for W.S. Industries (India) Limited

B. Swaminathan
Company Secretary



W.S. Industries (India) Limited

Annexure - 1

Particulars of Securities	Details of Securities
Type of securities proposed to be issued	Optionally Fully Convertible Debentures.
Type of issuance	Private placement basis.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,85,000 Second Tranche Series 1 OFCDs.
Names of the investors	Prestige Exora Business Parks Limited
Post allotment of securities: outcome of the subscription issue price / allotted price (in case of convertibles),	1,85,000 Second Tranche Series 1 OFCDs at INR 1,000/- each.
number of investors	1
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Nil
Size of the issue	2,50,000 Series 1 OFCDs.
whether proposed to be listed? If yes, name of the stock exchange(s);	No
tenure of the instrument - date of allotment and date of maturity	10 years from the date of allotment
coupon/interest offered, schedule of payment of coupon/interest and principal;	Interest 0.01% payable annually
charge/security, if any, created over the assets	Mortgage created on land situated at 108, Mount Poonamallee Road, Porur, Chennai-600116.
special right/interest/privileges attached to the instrument and changes thereof;	Nil
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Nil

Registered Office : 108, Mount Poonamallee Road, Porur, Chennai - 600 116. India

General Office : 3rd Floor, New No.48, Old No. 21, Savidhaanu Building, Casa Major Road, Egmore, Chennai - 600 008.

Contact : (91) - 89258 02400

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Website : wsindustries.in