



# W.S. Industries (India) Limited

7<sup>th</sup> August 2025

WSI/SECTL/SE/25-26/26

M/s. BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001  
Scrip Code: 504220

M/s. National Stock Exchange of India Ltd.  
Regd Office: “Exchange Plaza”  
Bandra-Kurla Complex  
Bandra (East), Mumbai - 400051  
Symbol: WSI

**Subject:** Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Revised Disclosures in connection with the Preferential Issue approved at EGM dated 25th July 2025

**Ref:** 1. EGM Notice dated 27<sup>th</sup> June 2025 and EGM held on 25<sup>th</sup> July, 2025  
2. Vide directions of NSE on 01<sup>st</sup> August, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of our earlier disclosure dated 27th June 2025 regarding the Notice of the Extra-Ordinary General Meeting (“EGM”) and subsequent disclosure of voting results of the said EGM held on 25th July 2025, we wish to inform you of the following:

- The Company has received directions from the National Stock Exchange of India Limited (NSE) vide its communication dated 01<sup>st</sup> August 2025, advising the Company to carry out certain revisions to the disclosures forming part of the said EGM Notice particularly in connection with the proposed preferential issue of equity shares and convertible warrants.
- Accordingly, at its meeting held on 07<sup>th</sup> August, 2025, the Board of Directors of the Company, approved the following revisions to align with regulatory observations, advised by NSE:

S.No	Existing Disclosure (as per EGM Notice dated 27.06.2025)	Revised Disclosure (as approved on 07.08.2025)
1.	Annexure A – of the EGM Notice is revised by inclusion of the outstanding convertible warrants as the date of notice in the Post Preferential Shareholding instead of Pre-preferential Shareholding.	Annexure A – of the EGM Notice is replaced by the enclosure Annexure -1 to this disclosure
2.	<p><i>In Explanatory Statement, - ITEM NO.2 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised - Serial No. 5 of the Object Table:</i></p> <p><b>“Repayment of Security Deposits, Advances, and Inter-Corporate Deposits (ICDs), and/or Redemption of Non-Convertible Debentures (NCDs), either in part or in full.”</b></p> <p><i>And its explanation:</i></p> <p>“The Company proposes to utilize the proceeds towards the repayment of outstanding security deposits, advances received, and inter-corporate deposits</p>	<p><i>In Explanatory Statement, - ITEM NO.2 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised - Serial No. 5 of the Object Table: - to be read as:</i></p> <p><b>“Repayment of outstanding security deposits received, either in part or in full.”</b></p> <p><i>And its explanation - to be read as:</i></p> <p>“The Company proposes to utilize the proceeds towards the repayment of outstanding security deposits of the Company, as reflected in the books of Accounts as on 31<sup>st</sup> March, 2025, amounting to Rs.53.70 Crores, either in part or in full, depending on the requirement.”</p>

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**Contact :** (91) - 89258 02400

**CIN :** L29142TN1961PLC004568

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	<p>(ICDs), and/or for the redemption of Non-Convertible Debentures (NCDs), either in part or in full, depending on the requirement.</p> <p># On 29th March 2022, the Company issued 3.55 crore Redeemable Non-Convertible Debentures of ₹10 each (aggregating ₹35.5 crore), carrying 12% p.a. interest payable quarterly and redeemable on 29th March 2029, secured by a charge—originally created by the Company and later satisfied on 16th March 2024—now re-created by its subsidiary M/s. WSI Falcon Infra Projects Pvt. Ltd. in favour of M/s. Trala Electromech Systems Private Limited (erstwhile promoter group) over 2 acres of land in Porur, Chennai.”</p>	
3.	<p><i>In Explanatory Statement, - ITEM NO.3 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised - Serial No. 4 of the Object Table:</i></p> <p><b>“Repayment of Security Deposits, Advances, and Inter Corporate Deposits (ICDs), and/or Redemption of Non-Convertible Debentures (NCDs), either in part or in full.”</b></p> <p><i>And its explanation:</i></p> <p><b>“Repayment of Security Deposits, Advances, and Inter Corporate Deposits (ICDs), and/or *Redemption of Non-Convertible Debentures (NCDs), either in part or in full:</b> The Company proposes to utilize the proceeds towards the repayment of outstanding security deposits, advances received, and inter-corporate deposits (ICDs), and/or for the redemption of Non-Convertible Debentures (NCDs), either in part or in full, depending on the requirement.</p> <p># On 29th March 2022, the Company issued 3.55 crore Redeemable Non-Convertible Debentures of ₹10 each (aggregating ₹35.5 crore), carrying 12% p.a. interest payable quarterly and redeemable on 29th March 2029, secured by a charge—originally created by the Company and later satisfied on 16th March 2024—now re-created by its subsidiary M/s. WSI Falcon Infra Projects Pvt. Ltd. in favour of M/s. Trala Electromech</p>	<p><i>In Explanatory Statement, - ITEM NO.3 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised - Serial No. 4 of the Object Table: - to be read as:</i></p> <p><b>“Redemption of Non-Convertible Debentures (NCDs), in part, exclusively for principle alone not intended to pay interest portion”</b></p> <p><i>And its explanation - to be read as:</i></p> <p><b>Redemption of *Non-Convertible Debentures (NCDs), in part, exclusively for principle alone not intended to pay interest portion</b></p> <p>* On 29th March 2022, the Company issued 3.55 crore Redeemable Non-Convertible Debentures of ₹10 each (aggregating ₹35.5 crore), carrying 12% p.a. interest payable quarterly and redeemable on 29th March 2029, secured by a charge—originally created by the Company and later satisfied on 16th March 2024—now re-created by its subsidiary M/s. WSI Falcon Infra Projects Pvt. Ltd. in favour of M/s. Trala Electromech Systems Private Limited (erstwhile promoter group) over 2 acres of land in Porur, Chennai.”</p>

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	Systems Private Limited (erstwhile promoter group) over 2 acres of land in Porur, Chennai.”	
4.	<p><i>In Explanatory Statement, - ITEM NO.2 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised -</i></p> <p><b>Interim Use of Funds.</b></p> <p>Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending utilization of the proceeds from the Preferential Issue for the Objects described above, our Company intends to invest such proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks or any other investment as permitted under applicable laws, if required.</p>	<p><i>In Explanatory Statement, - ITEM NO.2 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised - <b>to be read as:</b></i></p> <p><b>Interim Use of Funds.</b></p> <p>“Pending utilization of the proceeds from the preferential issue, the Company restricts itself to deploying such proceeds only in deposits with scheduled commercial banks, or any other instruments or avenues as permitted under applicable laws and regulations, if required.”</p>
5.	<p><i>In Explanatory Statement, - ITEM NO.3 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised</i></p> <p><b>Interim Use of Funds.</b></p> <p>Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending utilization of the proceeds from the Preferential Issue for the Objects described above, our Company intends to invest such proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks or any other investment as permitted under applicable laws, if required.</p>	<p><i>In Explanatory Statement, - ITEM NO.3 (i) Objects of the Preferential Issue and aggregate amount proposed to be raised - <b>to be read as:</b></i></p> <p><b>Interim Use of Funds.</b></p> <p>“Pending utilization of the proceeds from the preferential issue, the Company restricts itself to deploying such proceeds only in deposits with scheduled commercial banks, or any other instruments or avenues as permitted under applicable laws and regulations, if required.”</p>
6.	<p><i>In Explanatory Statement, - ITEM NO.3 (viii) Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects:</i></p> <p><i>Some of the Promoter(s)/Promoter Group intend to subscribe to the issue to the extent of upto INR 120 crores.</i></p>	<p><i>In Explanatory Statement, - ITEM NO.3 (viii) Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects: - <b>to be read as:</b></i></p> <p>As part of the proposed preferential issue of up to 2,75,00,000 convertible warrants:</p> <p><b>1. Promoters intending to subscribe:</b></p> <ul style="list-style-type: none"><li>• Mr. Seyyadurai Nagarajan – 40,00,000 convertible warrants</li><li>• Mr. Sathiyamoorthy Anandavivel – 5,00,000 convertible warrants</li><li>• Mr. Aravindan – 5,00,000 convertible warrants</li></ul>

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		<ul style="list-style-type: none"><li>All other promoters have not intended to subscribe.</li></ul> <p><b>2. Promoter Group intending to subscribe:</b></p> <ul style="list-style-type: none"><li>CMK Projects Pvt. Ltd. – 40,00,000 convertible warrants</li><li>Mr. Sanu Raghav – 10,00,000 convertible warrants</li><li>Mr. Vinu Pranav – 10,00,000 - convertible warrants</li><li>Mr. Dhanu Adhav Arvindan – 10,00,000 convertible warrants</li><li>All other promoter group entities have not intended to subscribe.</li></ul> <p><b>3. Directors:</b></p> <ul style="list-style-type: none"><li>Mr. Seyyadurai Nagarajan (Executive Chairman) intends to subscribe 40,00,000 warrants.</li><li>Mr. Sathiyamoorthy Anandavadivel (Joint Managing Director) – 5,00,000 convertible warrants</li><li>All other directors have not intended to subscribe.</li></ul> <p><b>4. KMPs and SMPs:</b></p> <ul style="list-style-type: none"><li>None of the KMPs/SMPs intended to subscribe.</li></ul> <p><b>5. Furtherance of Objects:</b></p> <ul style="list-style-type: none"><li>No separate contributions outside the preferential issue are proposed by promoters, directors, KMPs, or SMPs.</li></ul>

The revised disclosure is in line with the requirements of SEBI (ICDR) Regulations, 2018 and SEBI (LODR) Regulations, 2015.

We further confirm that apart from the changes stated above, all other contents of the EGM Notice dated 27<sup>th</sup> June 2025, save and except as modified by this communication, shall remain unchanged.

The Board Meeting commenced at 16.55 Hrs and concluded at 17.35 Hrs

You are requested to take the above on record.

Thanking You,

Yours faithfully,  
For **W.S. INDUSTRIES (INDIA) LIMITED**

**V. Balamurugan**  
Company Secretary

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## Annexure I

### Shareholding pattern before and after the proposed preferential issue of Equity shares and Convertible Warrants:

Category	Pre-issue Shareholding as on June 27, 2025		Preferential Issue		Post Issue Shareholding #	
	Number of Shares held	% of Shareholding	Equity Shares to be allotted	Warrants to be allotted	Number of Shares held	% of Shareholding
<b>A. Promoters Holding</b>						
1. Indian Individual	29760078	46.95%	-	8000000	38194862	34.78%
2. Bodies Corporate	8777536	13.85%	-	4000000	12911316	11.76%
Sub-total	38537614	60.80%	-	12000000	51106178	46.54%
3. Foreign individual						
<b>Total Promoters holding</b>	<b>38537614</b>	<b>60.80%</b>	<b>-</b>	<b>12000000</b>	<b>51106178</b>	<b>46.54%</b>
<b>B. Public Holding</b>						
1. Institution						
Mutual Funds/UTI	100	0.00%	-	-	100	0.00%
Financial Institutions / Banks	71305	0.11%	-	-	71305	0.06%
Insurance Companies	-	-	-	-	-	-
Foreign Portfolio Investors / Foreign body corporate	735272	1.16%	14500000	5000000	20569720	18.73%
2. Non-Institution						
Individuals, Body Corporate, Trust, HUF, LLP	23250541	36.68%	2000000	10500000	37282315	33.95%
Non-Resident Indian	522389	0.82%	-	-	522389	0.48%
Clearing Member	1563	0.00%	-	-	1563	0.00%
IEPF	264545	0.42%	-	-	264545	0.24%
UTI	300	0.00%	-	-	300	0.00%
<b>Sub-Total (B)</b>	<b>24846015</b>	<b>39.20%</b>	<b>16500000</b>	<b>15500000</b>	<b>58712237</b>	<b>53.46%</b>
<b>Grand Total</b>	<b>63383629</b>	<b>100.00%</b>	<b>16500000</b>	<b>27500000</b>	<b>109818415</b>	<b>100.00%</b>

# assuming conversion of outstanding warrants already allotted and warrants issued through this notice into equity shares.

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