



W.S. Industries (India) Limited

5th September, 2024

BSE Ltd.
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400001
Scrip Code: 504220

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East), Mumbai 400051
Symbol: WSI

Dear Sir/Madam,

Sub: Allotment of Equity Shares and Convertible Warrants on preferential basis -Regarding.

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Allotment Committee at their meeting held on 5th September, 2024 has allotted:

- (i) 25,33,798 Equity Shares on Preferential Basis to certain identified Non-Promoter Persons / Entities at Rs.149.50/- each.
- (ii) 24,34,786 Convertible Warrants on Preferential Basis to the Promoter Group and certain identified Non-Promoter Persons / Entities at Rs.149.50/- each.

The Information required to be submitted pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure -I.

The Allotment Committee Meeting started at 5.00 pm and concluded at 5.10 pm.

We request you to take on record the above.

Thanking You,

Yours faithfully,
for W.S. Industries (India) Limited

K. Murali
Company Secretary



W.S. Industries (India) Limited

Annexure - 1

Particulars of Securities	Details of Securities	
Type of securities proposed to be issued	Equity Shares.	Convertible Warrants.
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	25,33,798 equity shares of Rs. 10/- each at a price of Rs.149.50/- (including a premium of Rs. 139.50) per equity share aggregating to ₹ 37,88,02,801 /- (Rupees Thirty Seven Crores Eighty Eight Lakhs Two Thousand Eight Hundred and one only)	24,34,786 Convertible Warrants of Rs. 10/- each at a price of Rs.149.50/- (including a premium of Rs.139.50) per warrant aggregating to ₹ 36,40,00,507/- (Rupees Thirty Six Crores Forty Lakhs Five Hundred and Seven only)
Names of the investors	Enclosed as Annexure II	Enclosed as Annexure III
Post allotment of securities: outcome of the subscription issue price/ allotted price (in case of convertibles),	25,33,798 equity shares of Rs. 10/- each at a price of Rs.149.50/- (including a premium of Rs. 139.50) per equity share aggregating to ₹ 37,88,02,801 /- (Rupees Thirty Seven Crores Eighty Eight Lakhs Two Thousand Eight Hundred and one only) fully paid up.	24,34,786 Convertible Warrants of Rs. 10/- each at a price of Rs.149.50/- (including a premium of Rs.139.50) per warrant aggregating to ₹ 36,40,00,507/- (Rupees Thirty Six Crores Forty Lakhs Five Hundred and Seven only) as per the below terms.
number of investors	48 (Forty Eight)	17 (Seventeen)
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable	25% of the total consideration towards respective Warrants were paid by the respective allottees prior to the allotment and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

Registered Office : 108, Mount Poonamallee Road, Porur, Chennai - 600 116. India

General Office : 3rd Floor, New No.48, Old No. 21, Savidhaanu Building, Casa Major Road, Egmore, Chennai - 600 008.

Contact : (91) - 89258 02400

CIN : L29142TN1961PLC004568

Dept E-mail : sectl@wsigroup.in

Website : wsindustries.in



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Annexure-II

SR.NO.	NAME OF THE INVESTORS*	CATEGORY	NO OF EQUITY SHARES	VALUE OF EQUITY SHARES INR	DISTINCTIVE NUMBER	
					FROM	TO
1.	Manish Mardia	Non Promoter	33,444	49,99,878	60849832	60883275
2.	Nehal Satish Shah	Non Promoter	16,722	24,99,939	60883276	60899997
3.	Dugar Finance and Investments Limited	Non Promoter	16,722	24,99,939	60899998	60916719
4.	Roopam Rajeev Mardia	Non Promoter	33,444	49,99,878	60916720	60950163
5.	Shreya Mardia	Non Promoter	33,444	49,99,878	60950164	60983607
6.	Vanita Mardia	Non Promoter	33,444	49,99,878	60983608	61017051
7.	Pamita Khicha	Non Promoter	33,444	49,99,878	61017052	61050495
8.	Aayush Srisrimal	Non Promoter	33,444	49,99,878	61050496	61083939
9.	Vinod Jain	Non Promoter	33,444	49,99,878	61083940	61117383
10.	Prateek Mardia	Non Promoter	33,444	49,99,878	61117384	61150827
11.	Lalitha Mehta	Non Promoter	33,444	49,99,878	61150828	61184271
12.	Atul Mardia	Non Promoter	33,444	49,99,878	61184272	61217715
13.	Nirmal Nahar	Non Promoter	33,444	49,99,878	61217716	61251159
14.	Anju Vaid	Non Promoter	33,444	49,99,878	61251160	61284603
15.	Kusum Mardia	Non Promoter	33,444	49,99,878	61284604	61318047
16.	Gaurav Jain	Non Promoter	33,444	49,99,878	61318048	61351491
17.	NSM Properties LLP	Non Promoter	33,444	49,99,878	61351492	61384935
18.	D Prakash Devi	Non Promoter	33,444	49,99,878	61384936	61418379
19.	L Dharmichand Singhvi	Non Promoter	33,444	49,99,878	61418380	61451823
20.	Nishank Sakariya	Non Promoter	33,444	49,99,878	61451824	61485267
21.	Blossom Angels LLP	Non Promoter	33,444	49,99,878	61485268	61518711
22.	Emporio Ventures LLP	Non Promoter	33,444	49,99,878	61518712	61552155
23.	Sushila Jain	Non Promoter	33,444	49,99,878	61552156	61585599
24.	Darshana Jaikumar Jaikumar Golechha	Non Promoter	33,444	49,99,878	61585600	61619043

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25.	Shwetha Naganandan Tallam	Non Promoter	33,444	49,99,878	61619044	61652487
26.	Vipin Sharma	Non Promoter	16,722	24,99,939	61652488	61669209
27.	Venkateshwar Youngali	Non Promoter	16,722	24,99,939	61669210	61685931
28.	Rajesh Kumar Chandan	Non Promoter	1,33,780	2,00,00,110	61685932	61819711
29.	Kamlesh Jain	Non Promoter	2,00,668	2,99,99,866	61819712	62020379
30.	Samdariya Rajesh	Non Promoter	33,444	49,99,878	62020380	62053823
31.	R PinkyChordia	Non Promoter	33,444	49,99,878	62053824	62087267
32.	Hansraj Mohanlal Mutha Praful Kumar	Non Promoter	33,444	49,99,878	62087268	62120711
33.	Deepak	Non Promoter	20,066	29,99,867	62120712	62140777
34.	Mariappan Saravanaguru	Non Promoter	17,000	25,41,500	62140778	62157777
35.	Manimaran	Non Promoter	50,168	75,00,116	62157778	62207945
36.	Navaratanchand Bothra	Non Promoter	4,682	6,99,959	62207946	62212627
37.	Infinity Value Investments Ltd	Non Promoter	6,70,000	10,01,65,000	62212628	62882627
38.	Keerthesree D	Non Promoter	6,688	9,99,856	62882628	62889315
39.	Arul Abinandhan	Non Promoter	6,688	9,99,856	62889316	62896003
40.	Vigneswaran Arunachalam	Non Promoter	5,352	8,00,124	62896004	62901355
41.	S Ragavardhini	Non Promoter	5,352	8,00,124	62901356	62906707
42.	Sayadevi Ramesh	Non Promoter	6,688	9,99,856	62906708	62913395
43.	Arunachalam Vivek	Non Promoter	5,352	8,00,124	62913396	62918747
44.	U Venkatesh	Non Promoter	4,01,338	6,00,00,031	62918748	63320085
45.	Sathya G	Non Promoter	6,688	9,99,856	63320086	63326773
46.	Veerabadran Usharani	Non Promoter	10,034	15,00,083	63326774	63336807
47.	Radhakrishnan Singaravel Ramathilagam	Non Promoter	13,378	20,00,011	63336808	63350185
48.	Deepa Sathyanarayanan	Non Promoter	33,444	49,99,878	63350186	63383629
Total			25,33,798	37,88,02,801		

* Allotment of Equity Shares to the allottees who have remitted the share application money from 22nd August 2024 to 5th September 2024 till 4:00 PM.

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Annexure - III

SR. NO.	NAME OF THE INVESTORS*	CATEGORY	NO OF SHARE WARRANTS	VALUE OF SHARE WARRANTS INR	25% OF VALUE OF SHARE WARRANTS RECEIVED INR	DISTINCTIVE NO.	
						FROM	TO
1	Chinnampalayam Kulandaisamy Venkatachalam	Promoter	66,890	1,00,00,055	25,00,014	1	66890
2	Chinnampalayam Kulandaisamy Balasubramaniam	Promoter	66,890	1,00,00,055	25,00,014	66891	133780
3	Sathiyamoorthy Anandavadivel	Promoter	66,890	1,00,00,055	25,00,014	133781	200670
4	Aravindan	Promoter	66,890	1,00,00,055	25,00,014	200671	267560
5	Trineva Infra Projects Private Limited	Promoter	1,33,780	2,00,00,110	50,00,028	267561	401340
6	Seyyadurai Nagarajan	Promoter	1,33,780	2,00,00,110	50,00,028	401341	535120
7	Mamatha P	Promoter	33,444	49,99,878	12,49,970	535121	568564
8	N Kausalya	Non-Promoter	33,444	49,99,878	12,49,970	568565	602008
9	Mariappan Saravanaguru	Non-Promoter	66,890	1,00,00,055	25,00,014	602009	668898
10	Manimaran	Non-Promoter	66,890	1,00,00,055	25,00,014	668899	735788
11	Infinity Value Investments Ltd	Non-Promoter	3,34,448	4,99,99,976	1,24,99,994	735789	1070236
12	Keerthesree D	Non-Promoter	10,034	15,00,083	3,75,021	1070237	1080270
13	Sayadevi Ramesh	Non-Promoter	10,034	15,00,083	3,75,021	1080271	1090304
14	Sathya G	Non-Promoter	6,688	9,99,856	2,49,964	1090305	1096992
15	Maneesh Parmar	Non-Promoter	9,36,456	14,00,00,172	3,50,00,043	1096993	2033448
16	Bhawarlal Jain	Non-Promoter	1,33,780	2,00,00,110	50,00,028	2033449	2167228
17	Kamlesh Jain	Non-Promoter	2,67,558	3,99,99,921	99,99,980	2167229	2434786
	Total		24,34,786	36,40,00,507	9,10,00,127		

* Allotment of Convertible Warrants to the allottees who have remitted the share application money from 22nd August 2024 to 5th September 2024 till 4:00 PM.

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